

Cabo Verde

The economist – intelligence unit

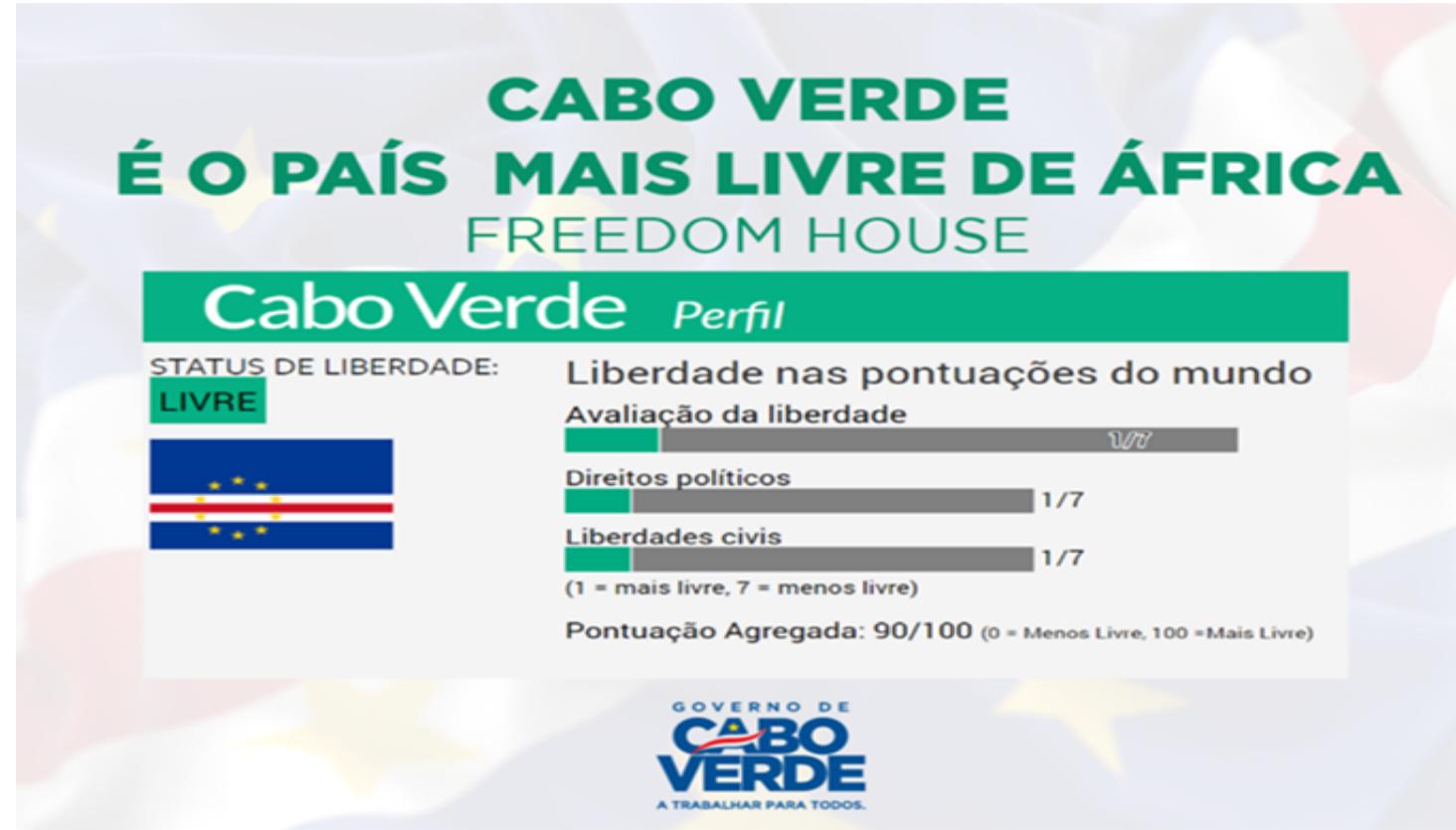


Uma ampla estabilidade política prevalecerá em Cabo Verde em 2020-21, sustentada por fortes instituições democráticas e um nível decente de proteção dos direitos humanos e das liberdades cívicas. O crescimento real do PIB será robusto, com média de 4,1% ao ano, apoiado pelo turismo, investimentos e entradas de remessas da Europa. O governo será forçado a conter o déficit fiscal, já que o estoque da dívida pública está acima de 120% do PIB.

<http://country.eiu.com/cabo-verde>

Freedom in the World 2018

Liberdades política e civis



<https://freedomhouse.org/report/freedom-world/2019/cape-verde>

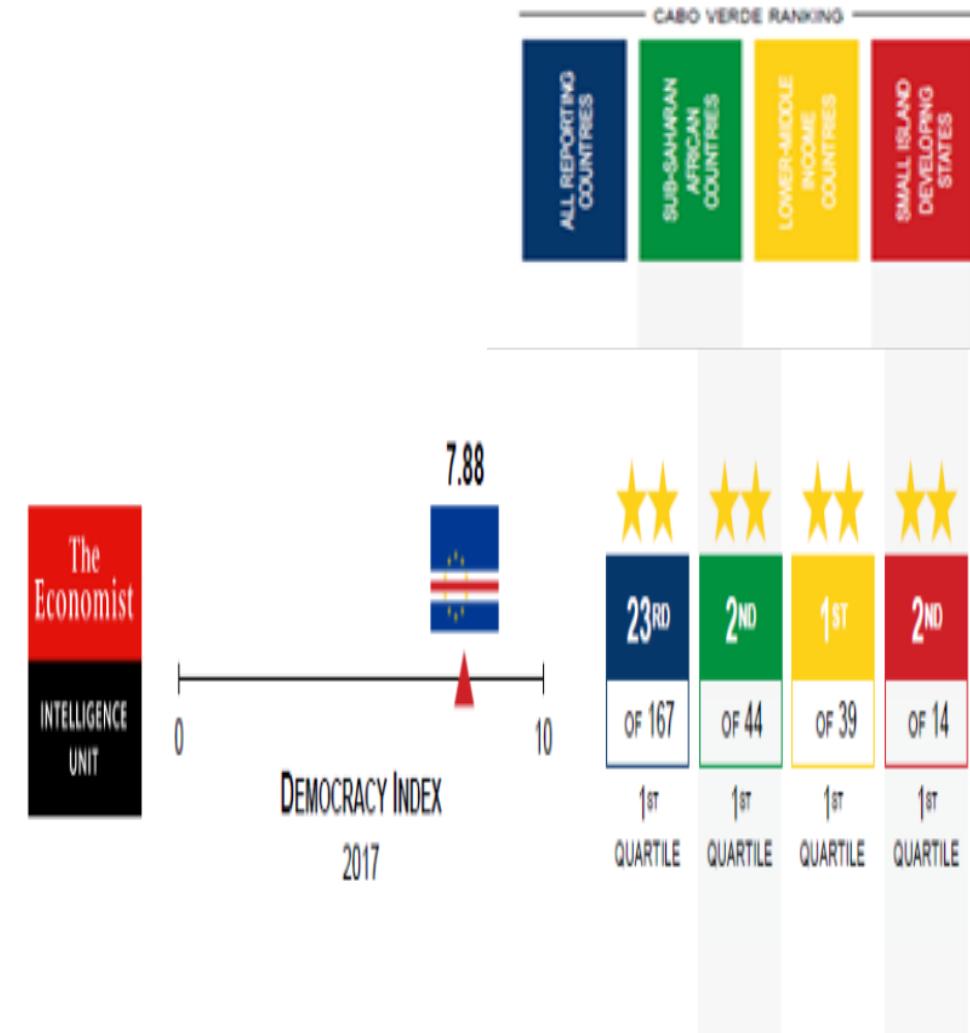
Democracy Index 2018 - Cabo Verde é o segundo País Africano mais democrático

https://en.m.wikipedia.org/wiki/Democracy_Index

Cape Verde –Democracy Index 2018- score - 7.88 - 26º no ranking mundial – 1º da Lusofonia e 2º em África

- Processo eleitoral e pluralismo - 9.17
- Funcionamento do Governo - 7.86
- Participação Política - 6.67
- Cultura política - 6.88
- Liberdades Civis - 8.82

- **Cabo Verde é o segundo País Africano mais democrático** (as Maurícias é a primeira melhor democracia africana); Em relação ao grupo de países de Lusofonia, o País encontra-se no primeiro lugar com a melhor classificação, estando inclusive à frente de Portugal e do Brasil, com democracias mais antigas;
- Os melhores resultados do País nos itens avaliados foram: Processo eleitoral e pluralismo – 9.17 e Liberdades civis – 8.82; E os piores resultados foram nos itens: Cultura política - 6.88, Participação Política – 6.67. O País está muito bem ao nível das Liberdades, pluralismo e dos processos eleitorais (democracia formal), entretanto, tem ainda desafios de melhoria ao nível da qualidade, cultura democrática e da participação da sociedade civil (democracia substantiva)



Democracy Index 2018 - Cabo Verde é o segundo País Africano mais democrático

20	 Costa Rica	8.07	9.58	7.50	6.67	7.50	9.12
21	 South Korea ^[n 1]	8.00	9.17	7.86	7.22	7.50	8.24
22	 Japan	7.99	8.75	8.21	6.67	7.50	8.82
23	 Chile	7.97	9.58	8.57	4.44	8.13	9.12
	 Estonia	7.97	9.58	8.21	6.67	6.88	8.53
25	 United States	7.96	9.17	7.14	7.78	7.50	8.24
26	 Cape Verde	7.88	9.17	7.86	6.67	6.88	8.82
27	 Portugal	7.84	9.58	7.50	6.11	6.88	9.12

https://en.m.wikipedia.org/wiki/Democracy_Index

Cabo Verde com a 2ª melhor Qualidade de vida Africana - na posição 68ª no ranking mundial - Social Progress Index

Figure 2 / 2019 Social Progress Index rankings

RANKING	COUNTRY	SPI	RANKING	COUNTRY	SPI	RANKING	COUNTRY	SPI	RANKING	COUNTRY	SPI
1	Norway	90.95	40	Barbados	77.89	79	Algeria	67.06	118	Malawi	50.52
2	Denmark	90.09	41	Uruguay	77.77	80	Ukraine	66.97	119	Cambodia	50.36
3	Switzerland	89.89	42	Argentina	76.86	81	Kyrgyzstan	66.64	120	Laos	49.34
4	Finland	89.56	43	Bulgaria	76.17	82	Morocco	66.04	121	Nigeria	49.20
5	Sweden	89.45	44	Mauritius	74.88	83	Mongolia	65.60	122	Sierra Leone	49.09
6	Iceland	89.29	45	Romania	74.81	84	Botswana	65.58	123	Togo	48.58
7	New Zealand	88.93	46	Malaysia	74.37	85	Indonesia	65.52	124	Lesotho	48.44
8	Germany	88.84	47	Panama	73.96	86	Iran	65.25	125	Pakistan	48.20
9	Canada	88.81	48	Belarus	73.90	87	Lebanon	64.98	126	Djibouti	48.05
10	Japan	88.34	49	Brazil	72.87	88	El Salvador	64.65	127	Cameroon	48.04
11	Netherlands	88.31	50	Jamaica	72.58	89	China	64.54	128	Burkina Faso	47.82
12	Australia	88.02	51	Tunisia	72.33	90	Saudi Arabia	63.95	129	Democratic Republic of Korea	46.95
13	United Kingdom	87.98	52	Ecuador	71.88	91	Fiji	63.85	130	Liberia	46.67
14	Ireland	87.97	53	Serbia	71.59	92	Guyana	63.74	131	Zimbabwe	46.58
15	France	87.79	54	Albania	71.57	93	Bolivia	63.66	132	Mali	45.98
16	Luxembourg	87.66	55	Mexico	71.51	94	Philippines	63.40	133	Republic of Congo	45.67
17	Spain	87.47	56	Georgia	71.34	95	Ghana	61.75	134	Ethiopia	45.41
18	Portugal	87.12	57	Peru	71.31	96	Egypt	61.71	135	Mozambique	45.39
19	Belgium	86.77	58	Montenegro	71.16	97	Sao Tome & Principe	61.42	136	Madagascar	43.58
20	Austria	86.40	59	Armenia	71.14	98	Honduras	60.31	137	Angola	42.58
21	Slovenia	85.80	60	Colombia	70.31	99	Nepal	60.23	138	Mauritania	42.45
22	Italy	85.69	61	United Arab Emirates	69.84	100	Uzbekistan	59.83	139	Niger	41.74
23	Republic of Korea	85.61	62	Russia	69.71	101	Guatemala	59.67	140	Sudan	41.59
24	Czech Republic	84.36	63	Jordan	69.57	102	India	59.30	141	Guinea	40.59
25	Estonia	83.98	64	Qatar	69.37	103	Nicaragua	58.97	142	Burundi	39.09
26	United States	83.62	65	Sri Lanka	69.09	104	Senegal	58.59	143	Afghanistan	38.60
27	Singapore	83.23	66	Oman	69.08	105	Timor-Leste	55.80	144	Papua New Guinea	38.59
28	Cyprus	83.14	67	Republic of North Macedonia	68.92	106	Turkmenistan	55.57	145	Democratic Republic of Congo	36.77
29	Malta	82.63	68	Cabo Verde	68.55	107	Tajikistan	54.92	146	Eritrea	31.61
30	Greece	82.48	69	Kazakhstan	68.20	108	Bangladesh	54.11	147	Chad	28.79
31	Israel	81.44	70	Moldova	67.58	109	Kenya	53.51	148	Central African Republic	28.05
32	Lithuania	81.30	71	Turkey	67.49	110	Rwanda	52.96	149	South Sudan	24.44
33	Poland	81.25	72	Thailand	67.47	111	The Gambia	52.90			
34	Costa Rica	80.65	73	South Africa	67.44	112	Tanzania	52.69			
35	Slovakia	80.43	74	Cuba	67.42	113	Myanmar	52.65			
36	Latvia	80.42	75	Suriname	67.27	114	Comoros	52.04			
37	Chile	80.02	76	Bhutan	67.26	115	Eswatini	51.21			
38	Croatia	79.21	77	Paraguay	67.20	116	Benin	51.07			
39	Hungary	78.77	78	Dominican Republic	67.05	117	Côte d'Ivoire	50.56			

Índice desenvolvimento sustentável – 96^a Rank Global – 3º África

CABO VERDE

Sub-Saharan Africa

▼ OVERALL PERFORMANCE

Index score



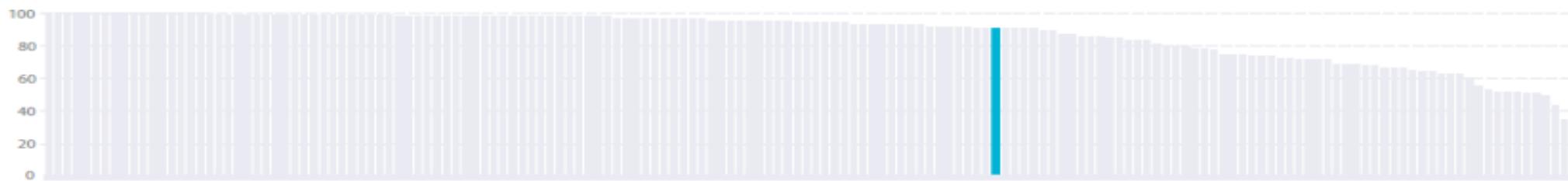
Regional average score



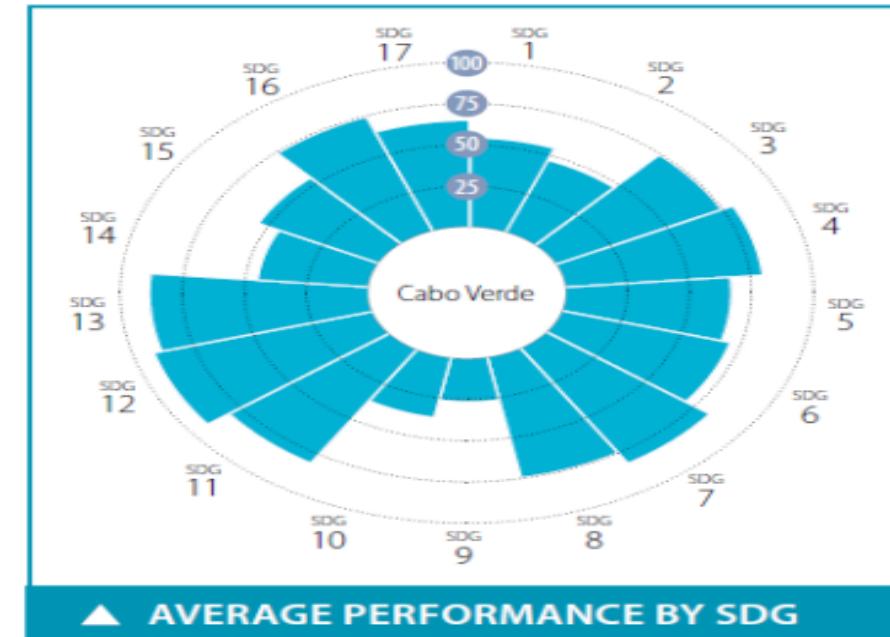
SDG Global rank 96 (OF 162)

▼ SPILLOVER INDEX

100 (best) to 0 (worst)



▼ CURRENT ASSESSMENT – SDG DASHBOARD



▲ AVERAGE PERFORMANCE BY SDG

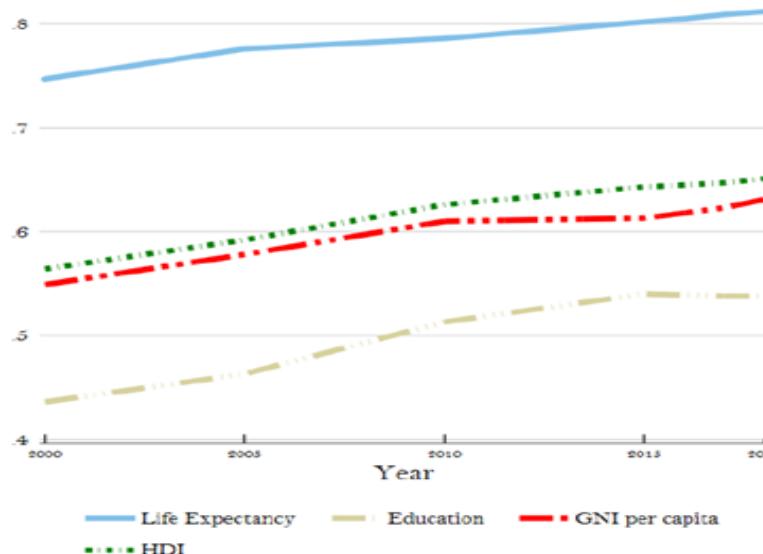
Índice de Desenvolvimento Humano (IDH) 2019 - 126º ranking global.

Table A: Cabo Verde's HDI trends based on consistent time series data and new goalposts

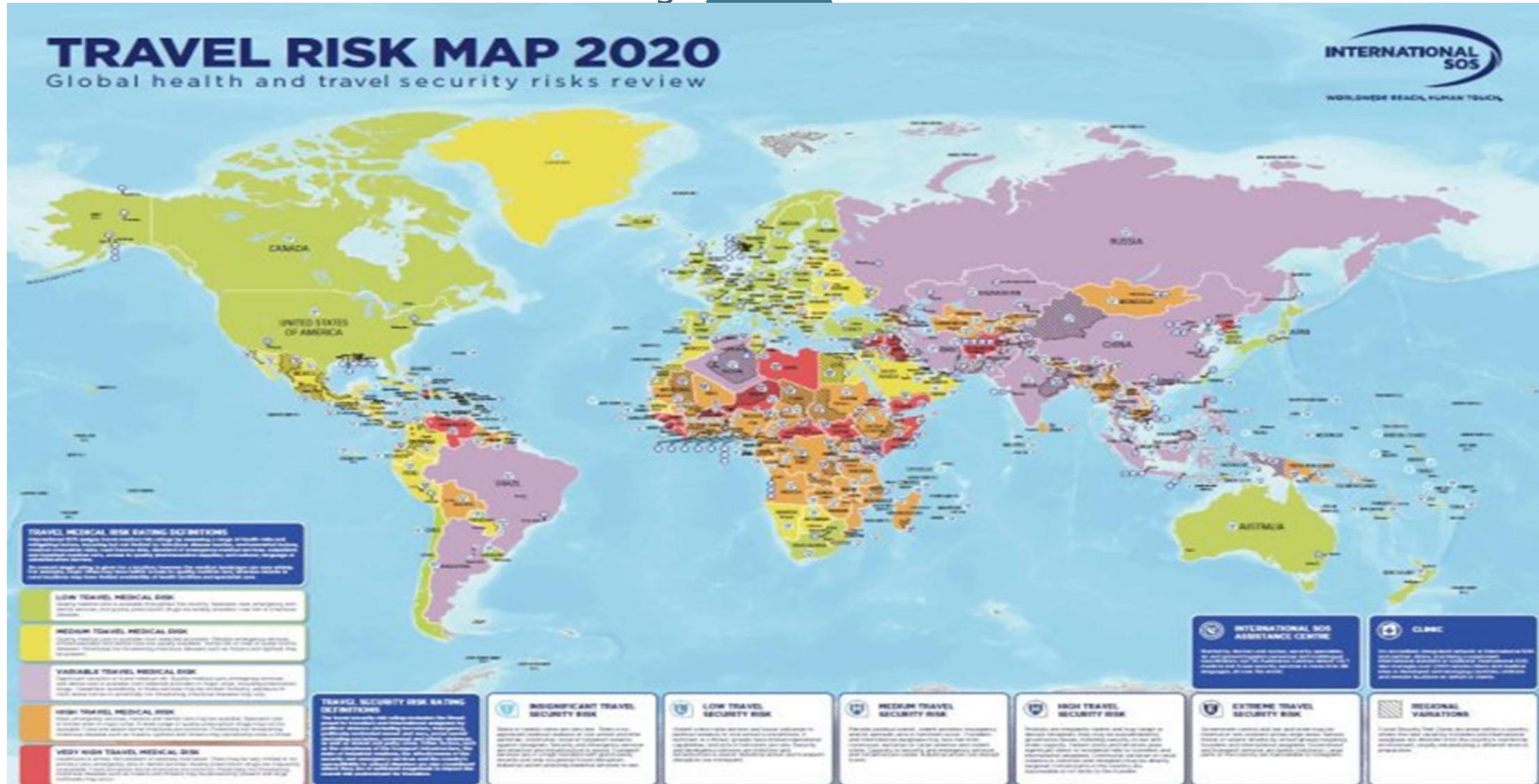
	Life expectancy at birth	Expected years of schooling	Mean years of schooling	GNI per capita (2011 PPP\$)	HDI value
1990	64.7			1,688	
1995	66.2			2,428	
2000	68.6	11.5	3.5	3,795	0.564
2005	70.4	11.5	4.3	4,593	0.592
2010	71.1	12.3	5.1	5,680	0.626
2015	72.1	12.1	6.1	5,782	0.643
2016	72.3	12.0	6.2	5,989	0.645
2017	72.6	11.9	6.2	6,164	0.647
2018	72.8	11.9	6.2	6,513	0.651

Figure 1 below shows the contribution of each component index to Cabo Verde's HDI since 2000.

Figure 1: Trends in Cabo Verde's HDI component indices 2000-2018



Travel Risk Map For 2020 - Cabo Verde surge como o único país em África classificado com o nível “insignificante” - o mais reduzido de risco para a segurança das viagens de turistas



Corruption perceptions index 2018

3^a posição do ranking ao nível de África

Transparência

Cape Verde - Ranking Mundial : 45^a posição – Score - 57 .

<https://www.transparency.org/cpi2018>

41	Spain	Western Europe & European Union	58
45	Cabo Verde	Sub-Saharan Africa	57

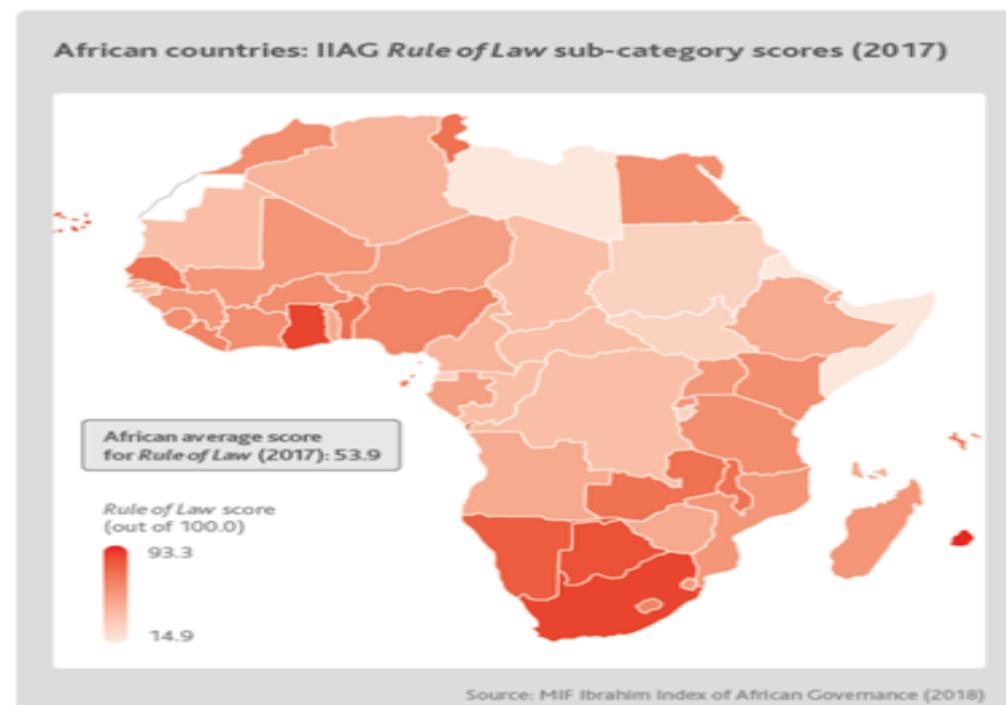


Moibrahim - Boa Governação - 4^a posição no ranking Africano

<http://mo.ibrahim.foundation/iiag/downloads/>

Country-level performance, IIAG Rule of Law sub-category

In 2017, the highest scoring country in *Rule of Law* is Mauritius (93.3), followed by Ghana (90.6), South Africa (90.2), Botswana (89.1) and Cabo Verde (87.4). Eritrea receives the lowest score (14.9) while Libya (19.6), Somalia (20.6), South Sudan (23.2) and Equatorial Guinea (25.2) are also among the five lowest scoring countries.

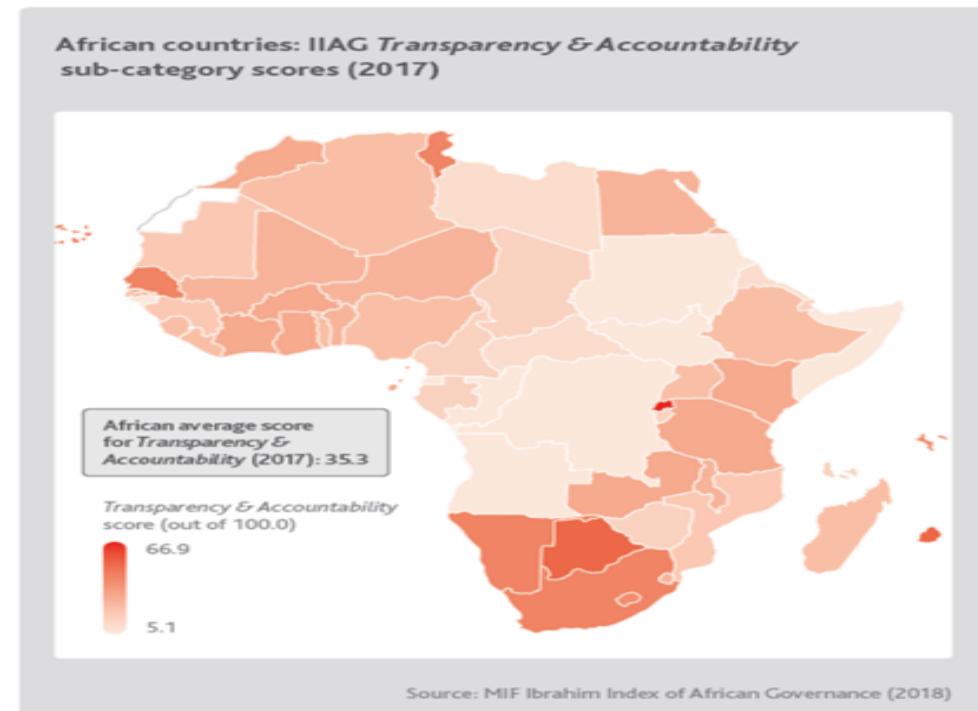


¹ Botswana, Cabo Verde, Ghana, Mauritius, Senegal, Seychelles, South Africa

² Algeria, Burundi, Cameroon, Chad, Congo, DRC, Djibouti, Equatorial Guinea, Eritrea, Ethiopia, Guinea-Bissau, Libya, Rwanda, South Sudan, Uganda, Zimbabwe

Country-level performance, IIAG Transparency & Accountability sub-category

In 2017, Rwanda (66.9), Botswana (65.9), Mauritius (64.6), Namibia (59.8) and Cabo Verde (59.1) performed best in *Transparency & Accountability*, while Equatorial Guinea (5.1), Somalia (5.8), South Sudan (9.1), Guinea-Bissau (10.1) and Sudan (11.3) are sitting at the bottom of the ranking table.



Relatorio do FMI 2019 – GDP – 5.1 (2018) – 5.0 (2019) – 5.0(2020).

REGIONAL ECONOMIC OUTLOOK: SUB-SAHARAN AFRICA

Table SA1. Real GDP Growth and Consumer Prices

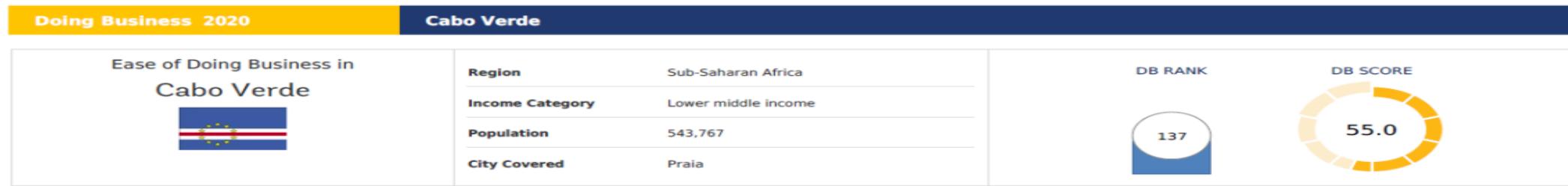
	Real GDP (Annual percent change)						Consumer Prices, Annual Average (Annual percent change)					
	2010–15	2016	2017	2018	2019	2020	2010–15	2016	2017	2018	2019	2020
Angola	4.6	-2.6	-0.2	-1.2	-0.3	1.2	10.6	30.7	29.8	19.6	17.2	15.0
Benin	4.2	3.3	5.7	6.7	6.6	6.7	2.0	-0.8	1.8	0.8	-0.3	1.0
Botswana	5.5	4.3	2.9	4.5	3.5	4.3	6.1	2.8	3.3	3.2	3.0	3.5
Burkina Faso	5.9	5.9	6.3	6.8	6.0	6.0	1.2	-0.2	0.4	2.0	1.1	1.4
Burundi	3.3	-1.0	0.0	0.1	0.4	0.5	8.7	5.5	16.6	1.2	7.3	9.0
Cabo Verde	1.5	4.7	3.7	5.1	5.0	5.0	1.7	-1.4	0.8	1.3	1.2	1.6
Cameroon	4.8	4.6	3.5	4.1	4.0	4.2	2.2	0.9	0.6	1.1	2.1	2.2
Central African Rep.	-3.0	4.7	4.5	3.8	4.5	5.0	5.2	4.6	4.5	1.6	3.0	2.6
Chad	6.2	-5.6	-2.4	2.4	2.3	5.4	2.4	-1.6	-0.9	4.0	3.0	3.0
Comoros	3.1	2.6	3.0	3.0	1.3	4.2	2.2	0.8	0.1	1.7	3.2	1.4
Congo, Dem. Rep. of	7.7	2.4	3.7	5.8	4.3	3.9	7.0	3.2	35.8	29.3	5.5	5.0
Congo, Rep. of	4.8	-2.8	-1.8	1.6	4.0	2.8	2.6	3.2	0.4	1.2	1.5	1.8
Côte d'Ivoire	5.8	8.0	7.7	7.4	7.5	7.3	2.0	0.7	0.7	0.4	1.0	2.0
Equatorial Guinea	-1.2	-8.8	-4.7	-5.7	-4.6	-5.0	3.8	1.4	0.7	1.3	0.9	1.7
Eritrea	6.4	7.4	-9.6	12.2	3.1	3.9	10.9	-5.6	-13.3	-14.4	-27.6	0.0
Eswatini	3.1	1.3	2.0	2.4	1.3	0.5	6.0	7.8	6.2	4.8	2.8	4.0
Ethiopia ¹	10.2	8.0	10.1	7.7	7.4	7.2	15.1	6.6	10.7	13.8	14.6	12.7
Gabon	5.4	2.1	0.5	0.8	2.9	3.4	1.7	2.1	2.7	4.8	3.0	3.0
Gambia, The	1.4	1.9	4.8	6.5	6.5	6.4	5.5	7.2	8.0	6.5	6.9	6.5

Cabo Verde - Rating de dívida soberana - classificação B – (S&P) – B (Rating Fitch).

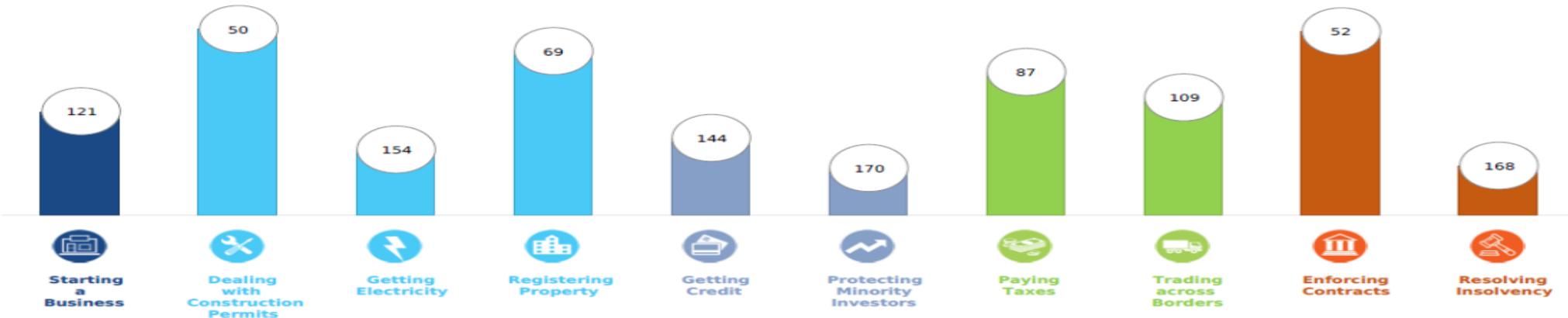
Classificação Longo prazo	
Rating Fitch	
Data	Classificação(Perspectiva)
2019-06-14	B
2018-12-14	B
2018-07-06	B (Estable)
2018-01-19	B (Estable)
2017-07-21	B (Estable)
2017-01-27	B (Estable)
2016-07-29	B (Estable)
2016-07-22	B (Estable)
2016-01-29	B (Estable)
2015-08-28	B
2015-03-13	B
2014-09-19	B (Estable)
2014-03-21	B (Estable)
2013-11-01	B+ (Negativa)
2013-04-05	B+ (Negativa)
2012-04-12	B+ (Estable)
2011-04-13	B+ (Estable)
2009-06-22	B+ (Estable)
2008-03-11	B+ (Positiva)
2003-08-15	B+ (Estable)

Index Doing Business Report (2020) – score 55 – 137^o - ranking global

<https://www.doinbusiness.org/en/data/exploreconomies/cabo-verde#>



Rankings on Doing Business topics - Cabo Verde



Topic Scores



Reformas efetuadas e capturadas no DB - 2020



DOING BUSINESS Measuring Business Regulations



HOME DATA RANKINGS REPORTS SUBNATIONAL METHODOLOGY RESEARCH BUSINESS REFORMS LAW LIBRARY CONTRIBUTORS ABOUT MEDIA

Topics	DB 2020 Rank	DB 2020 Score	DB 2019 Score ⓘ	Change in Score (% points)
Overall	137	55.0	54.0	↑ 1
Starting a Business ⓘ	121	84.5	82.0	↑ 2.5
Dealing with Construction Permits ⓘ	50	74.6	73.5	↑ 1.1
Getting Electricity ⓘ	154	54.7	50.0	↑ 4.7
Registering Property ⓘ	69	68.8	66.7	↑ 2.1
Getting Credit	144	35.0	35.0	..
Protecting Minority Investors	170	24.0	24.0	..
Paying Taxes	87	74.8	75.0	↓ 0.2
Trading across Borders	109	69.1	69.1	..

Index Global Competitiveness Report (2019) - score 51- 112º - ranking global

<https://www.weforum.org/reports/https://www.weforum.org/reports/how-to-end-a-decade-of-lost-productivity-growthhow-to-end-a-decade-of-lost-productivity-growth>

Economy Profiles

Cape Verde

112nd /141

Global Competitiveness Index 4.0 2019 edition

Rank in 2018 edition: 111th /140

Performance Overview Key ◇ Previous edition △ Lower-middle-income group average □ Sub-Saharan Africa average
2019



Selected contextual indicators

Population millions

0.6

GDP (PPP) % world GDP

0.00

GDP per capita us\$

3,562.7

5-year average FDI inward flow % GDP

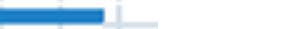
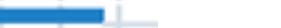
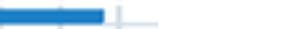
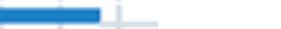
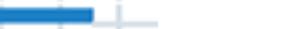
7.2

Higher Education and Training Index, do World Economic Forum - score- 4.1 – 86° ranking global.

http://reports.weforum.org/pdf/gci-2017-2018-scorecard/WEF_GCI_2017_2018_Scorecard_GCI.B.05.pdf

Primary, Higher Education and Training

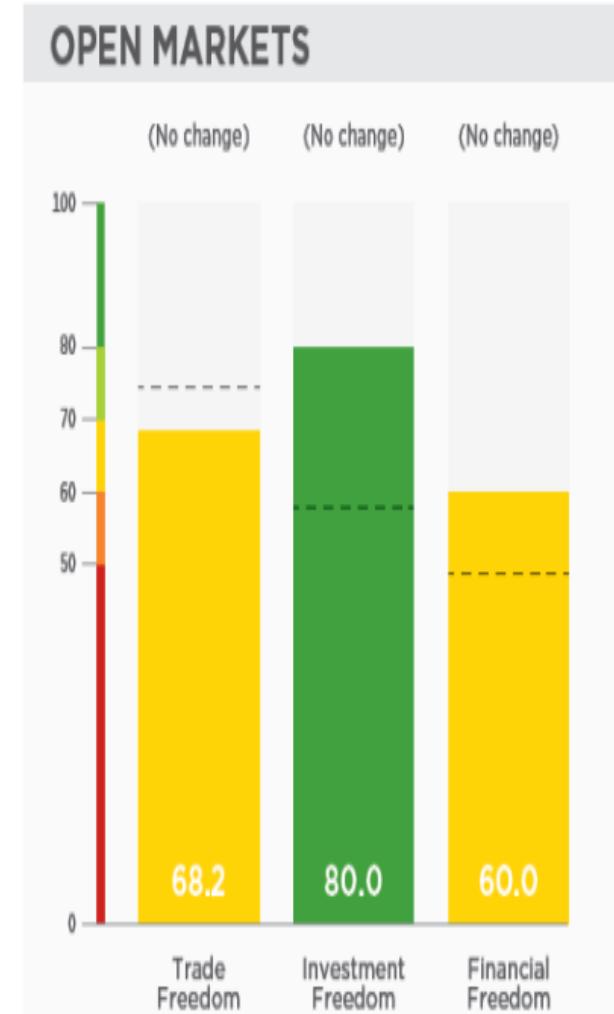
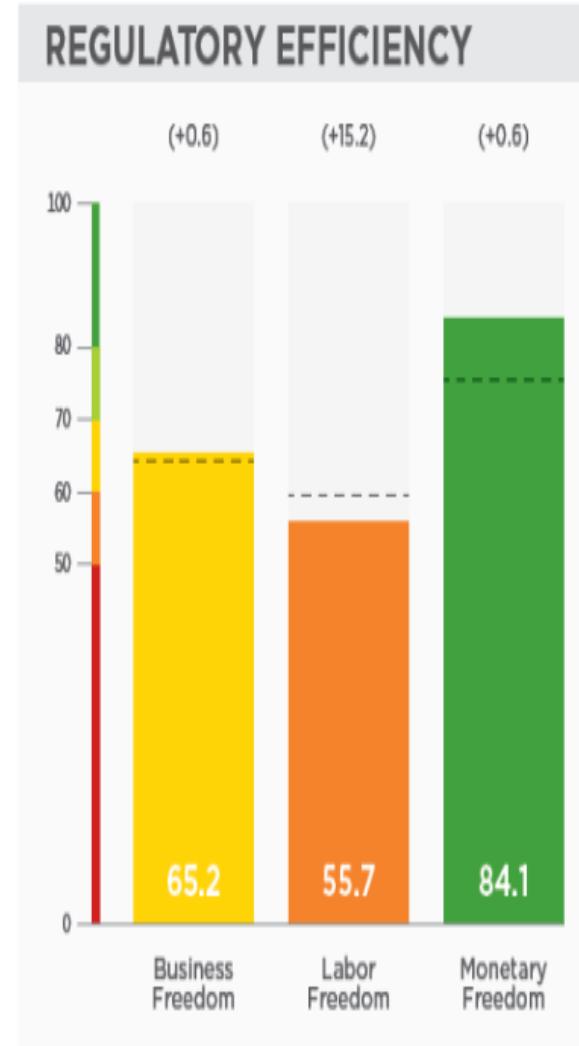
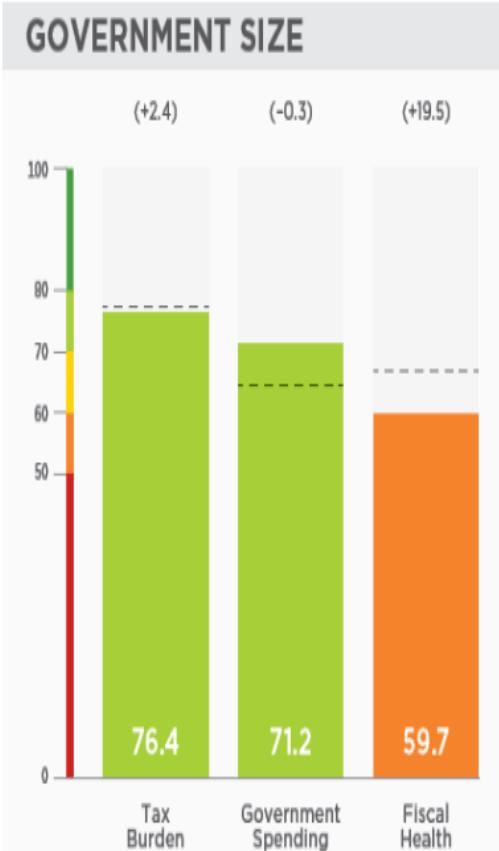
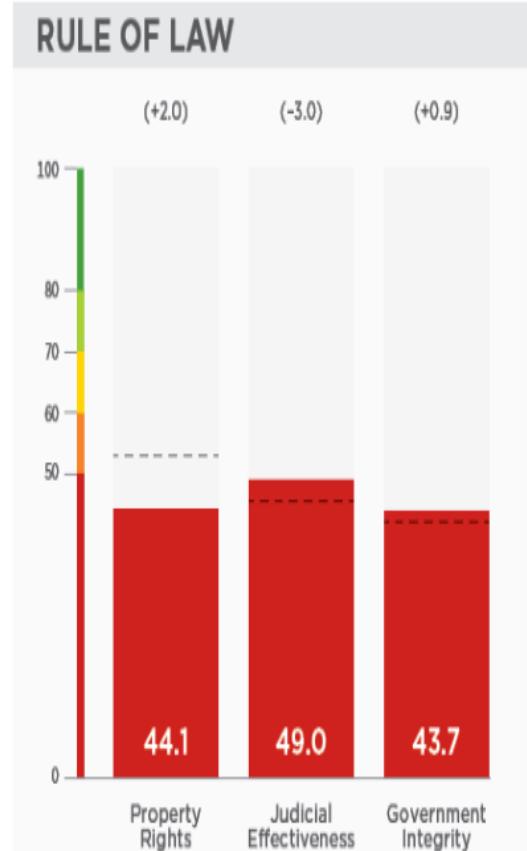
/137	Country / Economy	Score	Trend	Distance from best
1	Singapore	6.3	—	
2	Finland	6.2	~	
3	United States	6.1	—	
4	Netherlands	6.1	—	
5	Switzerland	6.1	—	
6	Denmark	6.0	~	
7	New Zealand	6.0	—	
8	Norway	5.9	—	
9	Australia	5.9	~	
10	Ireland	5.8	—	
11	Belgium	5.8	—	
12	Iceland	5.8	~	
13	Canada	5.8	—	
14	Hong Kong SAR	5.7	~	
15	Germany	5.7	~	
16	Austria	5.7	—	
17	Taiwan, China	5.6	—	
18	Sweden	5.6	~	
19	Estonia	5.5	~	
20	United Kingdom	5.5	—	
21	Israel	5.4	—	
22	France	5.4	—	
23	Japan	5.4	—	
24	Slovenia	5.4	—	

Rank/137	Country / Economy	Score	Trend	Distance from best
70	Romania	4.4	—	
71	Oman	4.4	~	
72	Jamaica	4.4	~	
73	Hungary	4.3	~	
74	Lebanon	4.3	~	
75	India	4.3	—	
76	Tajikistan	4.3	—	
77	Ecuador	4.3	—	
78	Sri Lanka	4.2	—	
79	Brazil	4.2	~	
80	Mexico	4.1	—	
81	Peru	4.1	—	
82	Tunisia	4.1	~	
83	Moldova	4.1	—	
84	Viet Nam	4.1	—	
85	South Africa	4.1	—	
86	Cape Verde	4.1	—	
87	Georgia	4.0	—	
88	Panama	4.0	~	
89	Kyrgyz Republic	4.0	~	
90	Bhutan	4.0	—	
91	Bosnia and Herzegovina	4.0	~	
92	Algeria	4.0	~	
93	Dominican Republic	3.9	—	

Economic Freedom - 73º Global ranking – score 63 4º regional ranking

<https://www.heritage.org/index/country/caboverde>

12 ECONOMIC FREEDOMS | CABO VERDE



Economic Freedom índex – cont.

rank	country	change
1	Mauritius	-2.1
2	Rwanda	2.0
3	Botswana	-0.4
4	Cabo Verde	3.1
5	Côte d'Ivoire	0.4
6	Seychelles	-0.2
7	Tanzania	0.3
8	Uganda	-2.3
9	Burkina Faso	-0.6
10	Namibia	0.2
11	South Africa	-4.7
12	Mali	0.5
13	Ghana	1.5
14	Nigeria	-1.2
15	Madagascar	-0.2
16	Senegal	0.6
17	Gabon	-1.7
18	Mauritania	1.7
19	Guinea	3.5

Digital Growth



E-Government Development Index 2018

<https://publicadministration.un.org/egovkb/en-us/Reports/UN-E-Government-Survey-2018>

EGDI Rank	2018	2016	2014	2012	2010	2008
Cabo Verde	112	103	127	118	108	104

E-Government Development Index	0.4980
	Rank 112 of 193
E-Participation Index	0.4270
	Rank 127 of 193

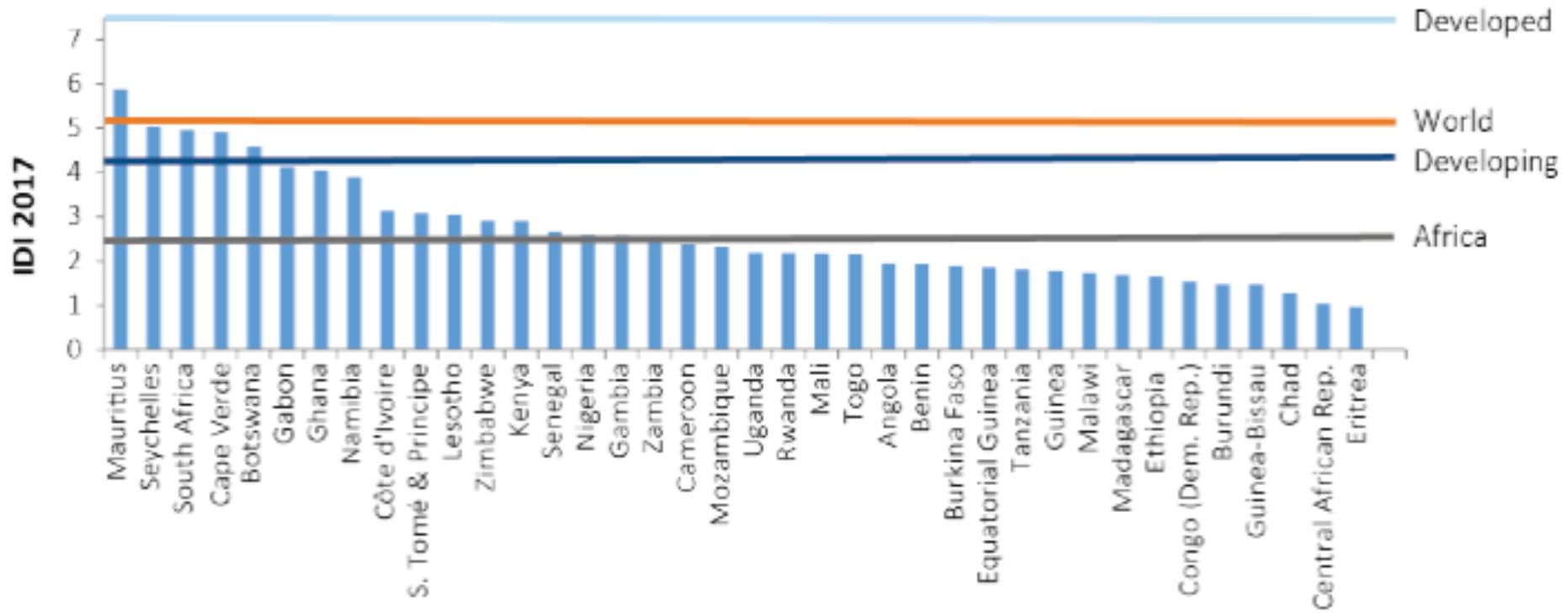
EPART Rank	2018	2016	2014	2012	2010	2008
Cabo Verde	127	97	164	60	68	74

* Income data refer to World Bank classification

ITU – TIC rankings

<http://www.itu.int/en/ITU-D/Statistics/Pages/publications/mis2017.aspx>

Chart 3.3: IDI values, Africa region, IDI 2017



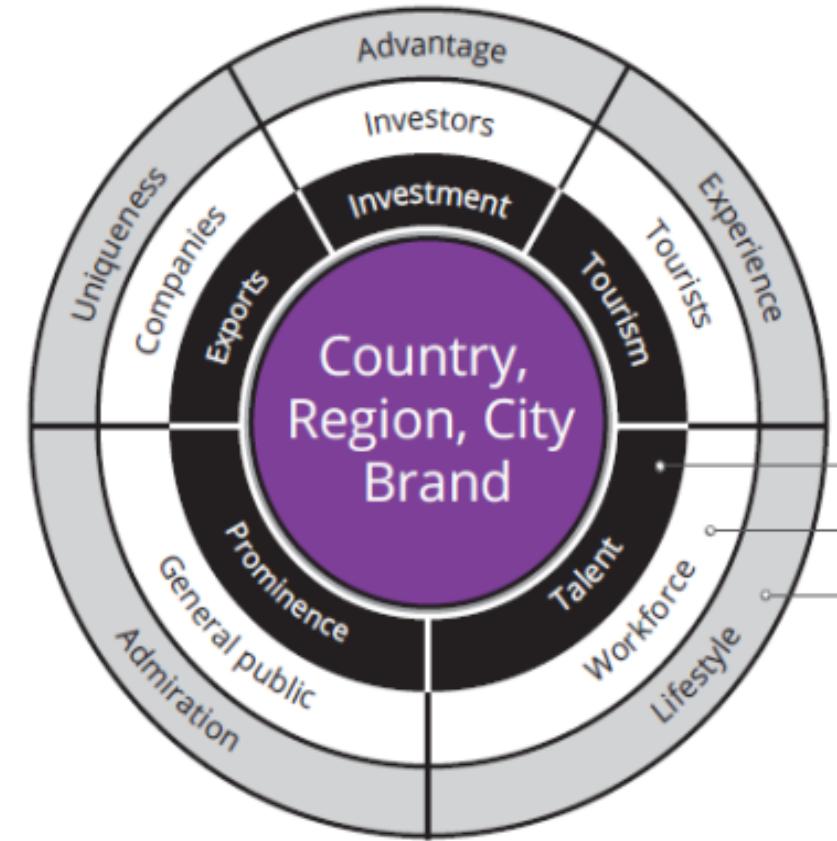
Source: ITU.

Reputação e Branding do País (Turismo) – Rank 151- rating BB

<https://www.bloom-consulting.com/en/country-brand-ranking>

Africa Rank

#	Variation		World Rank	CBS Rating
26.	*	 Cape Verde	151	BB
27.	-	 Gambia	152	BBB
28.	+1	 Mali	154	AA
29.	-1	 Togo	163	BBB
30.	+4	 Malawi	164	AA
31.	+1	 Lesotho	166	AAA
32.	-2	 Sierra Leone	171	A
33.	+5	 Djibouti	173	BBB



Reputação e Branding do País (Comércio) – Rank 158- rating A

<https://www.bloom-consulting.com/en/country-brand-ranking>

41.	+5		Cape Verde	158	A		
42.	+3		Burundi				
43.	+1		Lesotho				
44.	-10		Benin				
45.	-7		Equatorial Guinea				
46.	+6		Angola				
47.	+3		Gambia				
48.	-8		Eritrea				
49.	-		South Sudan				
50.	-7		Central African Republic				
			Business Environment	Socio-Economic Factors	Strategic Sectors		
			1. Business Climate	9. Economic Strength	15. Advanced Sciences Industry	24. ICT Industry	32. Renewable Energy Sector
			2. Corporate Taxation & Incentives	10. Legal System	16. Aerospace and Military Industry	25. Leather and Textile Industry	33. Retail
			3. Entrepreneurship	11. Local Market	17. Agriculture Sector	26. Logistics and Transport Industry	34. Tourism Industry
			4. FDI Information	12. Monetary and Fiscal Policy	18. Automotive Industry	27. Metal Industry	35. Wood Industry
			5. Infrastructure and Accessibility	13. Political Situation	19. Chemical Industry	28. Natural Resources	
			6. Invest	14. Unemployment	20. Construction Industry	29. Pharmaceutical and	
			7. Labor Market		21. Creative Industry	Health Care Industry	
			8. Operating Costs		22. Financial and Professional Services Sector	30. R & D Industry	
					23. Food Processing and Manufacturing Industry	31. Real Estate Industry	

Crescimento Econômico Mundial

Economic growth

(% unless otherwise indicated)

	2019	2020	2021
US GDP	2.2	1.6	1.9
OECD GDP	1.6	1.5	1.8
World GDP	2.3	2.5	2.8
World trade	2.2	2.8	3.5

Source: The Economist Intelligence Unit

Crescimento Econômico Cabo Verde

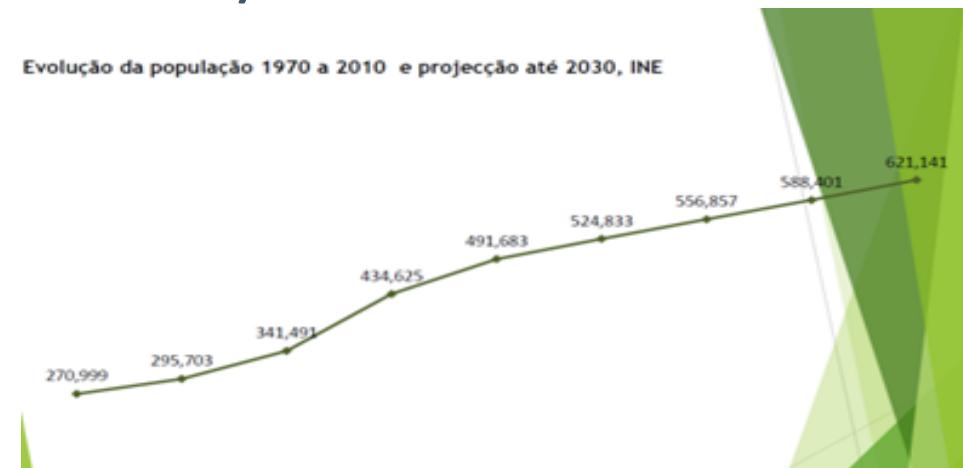
- 1. Produto Interno Bruto aumentou 6,7%, no 3º trimestre de 2019.**
- 2. A taxa de desemprego diminuiu de 12,2%, em 2018, para 10,7%, no primeiro semestre de 2019,** representando uma redução de 1,4 pontos percentuais relativamente ao ano passado. Em sentido contrário, a taxa de subemprego aumentou 7,0 pontos percentuais.
- 3. A dívida pública diminui pelo segundo ano consecutivo,** de 127 porcento do PIB em 2017 para 124 porcento em 2018.
- 4. A receita fiscal aumentou 6,2 porcento, enquanto as despesas totais aumentaram 5,1 porcento.**
- 5. O défice fiscal em Junho de 2019 representa 0,4 porcento do PIB,** o mesmo valor de há um ano atrás.
- 6. O orçamento para 2020,** para o próximo ano, está alinhado com o processo de consolidação fiscal

Os Desafios Estruturantes do País (Cabo Verde):

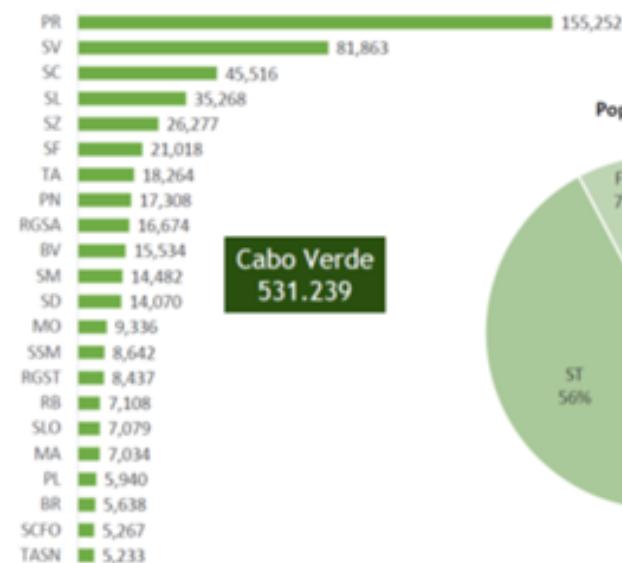
Os Desafios Estruturantes do País (Cabo Verde):

- **Económico** – promover mais atracão de investimentos privados, aceleração do crescimento económico com o desenvolvimento inclusivo e sustentado.
- **Financeiro** – garantir os fundamentais da estabilidade macroeconómica, da sustentabilidade financeira e a melhoria do acesso ao financiamento, particularmente para as pequenas e medias empresas.
- **Social** – promover mais emprego, rendimentos para as famílias, inclusão social com alargamento das oportunidades de mobilidade social;
- **Mental/Cultural** – promover mais cultura empresarial, de empreendedorismo, inovação, criatividade, investigação e melhoria da qualidade de ensino;
- **Politico** - promover mais consensos políticos ao nível de melhoria da qualidade da Democracia e Cidadania, da Reforma do Estado e Descentralização, da Justiça, Segurança e Autoridade do Estado.

Evolução da população 1970 a 2010 e projeção até 2030, INE



População por Concelhos, 2016, INE



População por ilha (%), 2016, INE

